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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
JASON INDUSTRIES, INC. <i>et al.</i> , <sup>1</sup>	)	Case No. 20-22766 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SCHEDULES OF ASSETS AND LIABILITIES OF  
DEBTOR MILSCO, LLC (CASE NO. 20-22770)**

<sup>1</sup> The last four digits of the Debtors' tax identification numbers, if any, are: Jason Industries, Inc. (8322); Jason Partners Holdings, Inc. (1977); Jason Holdings, Inc. I (9929); Jason Incorporated (6840); Milsco, LLC (7243); Osborn, LLC (5279); Schaffner Manufacturing Co., Inc. (0894); and Jason International Holdings, Inc. (7730). The location of the Debtors' service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 101, White Plains, NY 10604.

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Debtors.	)	(Jointly Administered)
	)	

**GLOBAL NOTES AND STATEMENT OF  
LIMITATIONS, METHODOLOGY AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Jason Industries, Inc. (at times referred to as the “Company” or “Jason”) and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases, (the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007–1 of the Bankruptcy Local Rules for the Southern District of New York.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the

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avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Chad Paris, Chief Financial Officer of Jason Industries, Inc., has signed each set of the Schedules and Statements. Mr. Paris is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Paris has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Mr. Paris has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. The Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup> In the event that the Schedules and/or Statements differ from these Global Notes, the Global Notes control.

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<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor (“Claim”)<sup>3</sup> is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, issues involving Claims, substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements
2. **Description of Cases.** On June 24, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 29, 2020, an order was entered directing procedural consolidation and joint administration of these chapter 11 cases [Docket No. 32]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business the day before the Petition Date.
3. **Basis of Presentation.** For financial reporting purposes, in the ordinary course prior to the Petition Date, the Debtors prepared financial statements that were consolidated by the Debtors ultimate parent, Jason Industries, Inc. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that may be different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements

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<sup>3</sup> For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain assets and liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

4. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

#### **General Disclosures Applicable to Schedules and Statements**

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without

limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.
4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
5. **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.
6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases entered shortly after the Petition Date (collectively, the “First Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, insurance carriers, lienholders, foreign suppliers, claimants under section 503(b)(9) of the Bankruptcy Code, and accounts payable claims, among others on an interim basis. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements.
7. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
8. **Valuation.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are

undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of June 26, 2020 are reflected on the Schedules and Statements. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
10. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court. Additionally, certain immaterial assets and liabilities may have been excluded.
11. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.
12. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

13. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.
14. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims. Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.
15. **Intercompany Accounts.** The Debtors regularly engage in business relationships and transactions with each other, including the payment or funding of certain operating expenses. These relationships, payments, and/or funding of expenses are usually, but not always, reflected as intercompany receivables, intercompany payables, or the combining of both to arrive at a net intercompany receivable or payable amount, *see Debtors' Motion For Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms, (II) Honor Their Intercompany Transactions and Grant Superpriority Administrative Expense Status to Postpetition Intercompany Transactions, and (III) Granting Related Relief* [Docket No. 8] (the "Cash Management Motion"). The Debtors have elected to present intercompany amounts netted as described in the foregoing.
16. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.
17. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or



otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

18. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. The Debtors have excluded nondisclosure agreements entered into in connection with these chapter 11 cases to avoid any potential breach of such nondisclosure agreements.
19. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.
20. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
21. **Fiscal Year.** Each Debtor's fiscal year ends on or about December 31st.
22. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
23. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
24. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's

affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
27. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

In addition, the Debtors engage in several customer programs, including product returns, rebates, incentives, and discounts to customers in the ordinary course of business, and other programs pursuant to which customers may receive credits or make deductions from future payments. These routine programs are consistent with the ordinary course of business in the Debtors' industry. These programs can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Additionally, the Bankruptcy Court, pursuant to that certain *Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief* [Docket No. 37], authorized the Debtors to make payments and satisfy prepetition obligations related to these customer programs. As such, these transactions were not considered setoffs for the purpose of responding to Question Six of the Statements, although the Debtors reserve all rights with respect thereto and make no admission or waiver thereby.

28. **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense

and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (2) any other purpose.

29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”), as described in the Cash Management Motion. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.
30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
31. **COVID-19.** The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Although the Debtors have not (and could not have) assessed the impact of these challenges, such circumstances may impact the Debtors’ businesses and the disclosures contained herein.

### **Specific Schedules Disclosures.**

#### **1. Specific Notes Regarding Schedule A/B.**

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors’ cash management system and bank accounts are provided in the Cash Management Motion and any orders of the Bankruptcy Court granting the Cash Management Motion [Docket Nos. 8, 43].

Additionally, the Debtors have requested, pursuant to that certain *Motion Seeking Entry of an Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [Docket No. 12], authorization to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$112,366. Some of the

deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

- (b) **Schedule A/B, Part 3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists actual cash balances as of June 26, 2020. In addition, Schedule A/B, Part 3 identifies the net accounts receivable balance as of June 26, 2020.
- (c) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries and affiliates have been listed in Schedule A/B, Part 4 as undetermined. The Debtors make no representation as to the value of their ownership of each subsidiary as the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- (d) **Schedule A/B, Part 7 – Deposits.** The Debtors are required to make deposits from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified.
- (a) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments. Because of the large number of furniture, fixtures, and equipment, as well as the difficulty of listing out every one of these assets, these items are listed as group line items. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (b) **Schedule A/B Part 8 – Prepayments.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers as part of the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if prepayments are incorrectly identified.
- (c) **Schedule A/B, Part 9 – Real Property.** Because of the large number of the Debtors' executory contracts and unexpired leases, as well as the size and scope of

such documents, the Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

- (d) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. The Debtors report intellectual property assets as net book value based on the Debtors' books and records whenever applicable. Values are listed as unknown or undetermined where appropriate.
- (e) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

***Interests in Insurance Policies or Annuities.*** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bonds, (B) Satisfy Prepetition Obligations Related Thereto, (C) Renew, Supplement, and Enter Into New Insurance Policies and Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, and (E) Continue to Pay Brokerage Fees, and (II) Granting Related Relief* [Docket No. 10]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies. Accordingly, such policies are not listed on Schedule A/B, Part 11. To the extent an insurance policy is determined to have value, it will be included in Schedule A/B.

***Pension Liabilities.*** Jason Industries, Inc. accounts for its pension assets and liabilities on a consolidated basis. As such, the Debtors' pension assets and liabilities should be analyzed on an aggregated basis with their Co-Debtors' pension assets and liabilities.

**2. Specific Notes Regarding Schedule D**

Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Chad M. Paris (I) in Support of Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Rule 1007-2* [Docket No. 25] (the "First Day Declaration").

**3. Specific Notes Regarding Schedule E/F**

- (a) **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

Pursuant to the *Interim Order (A) Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs, and (B) Granting Related Relief* [Docket No. 40] (the "Employee Wage Order"), the Bankruptcy Court granted the Debtors authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition

amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Pursuant to the *Interim Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 39] (the “Tax Order”), the Bankruptcy Court granted the Debtors authority to pay, in their discretion, certain tax liabilities and regulatory fees that accrued prepetition. While the Debtors’ believe they have, or will resolve all of the known, prepetition amounts owed to the various tax and regulatory agencies under the authority granted under the Tax Order, in an effort to identify, and resolve, any unknown tax or regulatory claims, the Debtors’ have listed all of their historical tax and regulatory agencies on schedule E/F as contingent, unliquidated, and disputed.

- (b) **Schedule E/F - Trade Payables.** Trade Payables listed on Schedule E/F contain the prepetition liability information available to the Debtors as of the date of filing and include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to the *Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Accounts Payable Claims in the Ordinary Course of Business, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 46].
- (c) **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors’ books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

**Unsecured Debt.** Jason Industries, Inc. accounts for its pension assets and liabilities on a consolidated basis. As such, the Debtors' pension assets and liabilities should be analyzed on an aggregated basis with their Co-Debtors' pension assets and liabilities.

#### **4. Specific Notes Regarding Schedule G**

- (a) **Executory Contracts and Unexpired Leases.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory



contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or

agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors included all active insurance policies on Schedule G, and listing the insurance policies on Schedule G is not indicative of the Debtors' opinion of the executory nature of the listed policies pursuant to section 365 of the Bankruptcy Code. The insurance policies are included on Schedule G to ensure that such insurance policies are disclosed in the event they are determined to be executory subject to section 365 of the Bankruptcy Code. The Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Certain of the agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to list the agreement and, where a contract party remained uncertain, such agreements may have been listed on a different Debtor's Schedule G.

**5. Specific Notes Regarding Schedule H**

- (a) **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have excluded debts that more than one Debtor may be liable for on Schedule H because such debts are otherwise reflected on Schedules D, E/F, or G for each Debtor.

**Specific Statements Disclosures.**

- (a) **Question 1 – Gross Revenue.** The debtors have included intercompany sales in gross revenue in response to Question 1.
- (b) **Questions 3, 4, and 30 – Payments to Certain Creditors.** Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments on behalf of certain Debtor affiliates as further explained in the Cash Management Motion. Consequently, most, if not all, payments to creditors and insiders listed in response to Questions 3, 4, and 30 on each of the Debtors' Statements reflect payments made by Jason or one of its Debtor affiliates from operating bank accounts (the "Operating Accounts"), on behalf of the corresponding Debtor, pursuant to the Debtors' cash management system described in the Cash Management Motion. The Debtors have excluded ordinary course intercompany Debtor-to-Debtor transfers from their response to Question 4.

The Debtors have responded to Question 3 in detailed format by creditor. The response, however, does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or ordinary course compensation of individuals through salaries, wages, or related allowances.

The Debtors have responded to Questions 4 and 30 in detailed format by insider in the attachment for Question 4. To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider.

The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

- (c) **Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 28 of these Global Notes.

**Question 11 – Payments Made Related to Bankruptcy.** The response to Question 11 identifies the Debtor that made a payment in respect of professionals the Debtors have retained or will seek to retain under section 327 and section 363 of the Bankruptcy Code. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications, motions, and related orders. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

- (d) **Question 16 – Personally Identifiable Information.** In the ordinary course of the Debtors’ businesses, certain of the Debtors collect and retain certain personally identifiable information of their customers, including, but not limited to, names, addresses, email addresses, and certain payment information. Such information is subject to the Debtors’ privacy policy regarding personally identifiable information.

- (e) **Questions 22-24 – Details About Environmental Information.** The Debtors historically have operated over a substantial period of time at various locations. At some locations, the Debtors may no longer have active operations and may no longer have relevant records, or the records may no longer be complete or reasonably accessible or reviewable. In some cases, statutory document retention periods have passed. Further, some individuals who once possessed responsive information may no longer be employed by the Debtors. For all these reasons, it may not be reasonably possible to identify and supply all of the requested information that is responsive to Questions 22-24. The Debtors have made commercially reasonable efforts to provide responsive information. The Debtors acknowledge the possibility that information related to proceedings, governmental notices and reported releases of hazardous materials responsive to Questions 22-24 may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available.

This response does not include sites or proceedings related to non-environmental laws, such as occupational safety and health laws or transportation laws. This response is also limited to identifying circumstances in which governmental agencies have alleged in writing that particular operations of the Debtors are in violation of environmental laws and proceedings that have resulted from alleged violations of environmental laws. This response also does not cover: (i) periodic information requests, investigations or inspections from governmental units concerning compliance with environmental laws; or (ii) routine reports and submissions concerning permitted discharges resulting from routine operations where such reports and submissions were made in compliance with regulatory requirements.

- (f) **Question 26 – Books, Records, and Financial Statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Jason has filed with the U.S. Securities and Exchange Commission (the “SEC”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors and Non-Debtors. Jason has not filed any financial information specifically related to the Debtors either individually or on a combined or consolidated basis. Additionally, consolidated financial information for the Debtors is posted on the company’s website at <https://investors.jasoninc.com/sec-filings>. In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided lists of these parties in their Responses to Statement Question 26.
- (g) **Question 27 – Inventories.** The Debtors’ employees routinely perform physical inventory counts and cycle counts in the ordinary course of business.
- (h) **Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their directors and officers are listed on the attachment to Question 4. Certain directors and executive officers of Debtor Jason Industries, Inc. are also directors and executive officers of certain of the other Debtors and non-Debtor affiliates. Such individuals are only compensated for services rendered to Jason on a consolidated basis, so to the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment from the Debtors for their services as directors or executive officers of these entities. Certain of the Debtors’ directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such directors and officers rather than the net amounts after deducting for tax withholdings.

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MILSCO, LLC

Case Number: 20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 PETTY CASH			\$2,000
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1			
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$2,000

MILSCO, LLC

Case Number: 20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b> Description, including name of holder of deposit	
7.1	
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> Description, including name of holder of prepayment	
8.1 OTHER PREPAID EXPENSES	\$729,408
8.2 PREPAID TOOLING	\$95,078
<b>9. Total of Part 2</b> Add lines 7 through 8. Copy the total to line 81.	<b>\$824,486</b>

MILSCO, LLC

Case Number: 20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. Accounts receivables, net of reserves:	\$13,339,781	- \$0	= \$13,339,781
11b. Intercompany receivables, net:	\$4,478,022	- \$0	= \$4,478,022
11c. All accounts receivable:		-	=
12. Total of Part 3			\$17,817,803

Current value on lines 11a + 11b = line 12. Copy the total to line 82.



MILSCO, LLC

Case Number: 20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	EQUITY INTEREST IN STAGECOACH ACQUISITION, LLC (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 \_\_\_\_\_

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Undetermined

MILSCO, LLC

Case Number:

20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 5: Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 NET RAW MATERIALS			BOOK VALUE	\$8,314,993
20. Work in progress				
20.1 NET WORK IN PROGRESS			BOOK VALUE	\$707,034
21. Finished goods, including goods held for resale				
21.1 NET FINISHED GOODS			BOOK VALUE	\$3,517,943
22. Other Inventory or supplies				
22.1				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

**\$12,539,970**

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☒ Yes. Book Value Undetermined Valuation method BOOK VALUE Current value Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

#### Specific Notes

Note for question 22, the debtors maintain stocks of operating and other consumable supplies which are not separately inventoried.

MILSCO, LLC

Case Number:

20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1			
31. Farm and fishing supplies, chemicals, and feed 31.1			
32. Other farming and fishing-related property not already listed in Part 6 32.1			

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

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34. Is the debtor a member of an agricultural cooperative?

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

MILSCO, LLC

Case Number:

20-22770

## Schedule A/B: Assets — Real and Personal Property

### Part 7: Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 NET FURNITURE AND FIXTURES		BOOK VALUE	\$278,860
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 NET IT EQUIPMENT AND SOFTWARE		BOOK VALUE	\$114,773
42. Collectibles			
42.1			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$393,633

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No  
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

#### Specific Notes

Office fixtures balance is combined with Line 40.

MILSCO, LLC

Case Number: 20-22770

**Schedule A/B: Assets — Real and Personal Property****Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 NET VEHICLES		BOOK VALUE	\$18,831
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
<b>49. Aircraft and accessories</b>			
49.1			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
50.1 CONSTRUCTION IN PROGRESS		BOOK VALUE	\$646,781
50.2 NET MACHINERY AND EQUIPMENT		BOOK VALUE	\$5,828,998
50.3 NET TOOLS AND DIES		BOOK VALUE	\$1,402,905
<b>51. Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.			<b>\$7,897,515</b>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

MILSCO, LLC

Case Number:

20-22770

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

## 54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.1	BUILDING IMPROVEMENTS (BUILDING: 1301 W CANAL ST MILWAUKEE, WI 53233-2667 )	LEASE		UNKNOWN	Undetermined
55.2	BUILDING IMPROVEMENTS (BUILDING: 776 TECHNOLOGY DR. DOTHAN, AL 36303 )	LEASE		UNKNOWN	Undetermined
55.3	BUILDING IMPROVEMENTS (BUILDING: 325 DIVISION STREET REDGRANITE, WI 54970 )	LEASE		UNKNOWN	Undetermined
55.4	BUILDING IMPROVEMENTS (BUILDING: 1040 HURST DR JACKSON, MI 49201 )	LEASE		UNKNOWN	Undetermined
55.5	BUILDING IMPROVEMENTS (BUILDING: 2313 BROOKLYN RD JACKSON, MI 49203 )	LEASE		UNKNOWN	Undetermined
55.6	PROPERTY AND IMPROVEMENTS (LAND AND BUILDING: 650 W BANNERMAN AVE REDGRANITE, WI 54970 )	OWNED		UNKNOWN	Undetermined
55.7	PROPERTY AND IMPROVEMENTS (LAND AND BUILDING: 1094 SUPERIOR WAY THOMSON, GA 30824 )	OWNED		UNKNOWN	Undetermined

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## Schedule A/B: Assets — Real and Personal Property

### Part 9: Real property - detail

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56. Total of Part 9

Undetermined

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

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**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 FOREIGN PATENT-CHINA: SEAT SUSPENSION			Undetermined
60.2 FOREIGN PATENT-EP COMMUNITY DESIGN: VEHICLE SEAT			Undetermined
60.3 FOREIGN PATENT-EPO: ADJUSTABLE SEAT OCCUPANT SUPPORT ASSEMBLY			Undetermined
60.4 FOREIGN PATENT-EPO: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.5 FOREIGN PATENT-EPO: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.6 FOREIGN PATENT-EPO: COMPOSITE FIBER SADDLEBAG, SADDLE BAG LINER, AND METHOD			Undetermined
60.7 FOREIGN PATENT-EPO: MODULAR FORWARD AND REARWARD SEAT POSITION ADJUSTMENT SYSTEM, WITH INTEGRAL VIBRATION ISOLATION SYSTEM			Undetermined
60.8 FOREIGN PATENT-EPO: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.9 FOREIGN PATENT-EPO: VEHICLE SEAT			Undetermined
60.10 FOREIGN PATENT-EPO: VEHICLE SEAT			Undetermined
60.11 FOREIGN PATENT-EPO: VEHICLE SEAT			Undetermined
60.12 FOREIGN PATENT-EPO: VEHICLE SEAT			Undetermined
60.13 FOREIGN PATENT-EPO: VEHICLE SEAT (TS3300/3400/3500)			Undetermined
60.14 FOREIGN PATENT-EPO: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.15 FOREIGN PATENT-EUIPO: VEHICLE SEATS			Undetermined
60.16 FOREIGN PATENT-EUROPE: SEAT SUSPENSION			Undetermined
60.17 FOREIGN PATENT-EUROPE: VEHICLE SEAT			Undetermined
60.18 FOREIGN PATENT-FRANCE: VEHICLE SEAT			Undetermined
60.19 FOREIGN PATENT-FRANCE: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.20 FOREIGN PATENT-GERMANY: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined



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**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

60.21	FOREIGN PATENT-GERMANY: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.22	FOREIGN PATENT-GERMANY: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.23	FOREIGN PATENT-GERMANY: SEAT SUSPENSION			Undetermined
60.24	FOREIGN PATENT-GERMANY: VEHICLE SEAT			Undetermined
60.25	FOREIGN PATENT-GERMANY: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.26	FOREIGN PATENT-INDIA: VEHICLE SEAT			Undetermined
60.27	FOREIGN PATENT-INDIA: VEHICLE SEAT			Undetermined
60.28	FOREIGN PATENT-ITALY: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.29	FOREIGN PATENT-ITALY: VEHICLE SEAT			Undetermined
60.30	FOREIGN PATENT-ITALY: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.31	FOREIGN PATENT-SPAIN: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.32	FOREIGN PATENT-SPAIN: VEHICLE SEAT			Undetermined
60.33	FOREIGN PATENT-SPAIN: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.34	FOREIGN PATENT-SWEDEN: VEHICLE SEAT			Undetermined
60.35	FOREIGN PATENT-UNITED KINGDOM: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.36	FOREIGN PATENT-UNITED KINGDOM: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.37	FOREIGN PATENT-UNITED KINGDOM: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.38	FOREIGN PATENT-UNITED KINGDOM: SEAT SUSPENSION			Undetermined
60.39	FOREIGN PATENT-UNITED KINGDOM: VEHICLE SEAT			Undetermined
60.40	FOREIGN PATENT-UNITED KINGDOM: VEHICLE SEAT SUSPENSION AND METHOD			Undetermined
60.41	MADRID PROTOCOL-: VERSACOMPACT			Undetermined
60.42	MADRID PROTOCOL-: VERSAMAX			Undetermined
60.43	MADRID PROTOCOL-: VERSAPREMIUM			Undetermined
60.44	MADRID PROTOCOL-: VERSASTYLE			Undetermined
60.45	NET PATENTS		BOOK VALUE	\$380,562
60.46	NET TRADEMARKS		BOOK VALUE	\$8,705,455
60.47	PCT-PCT: LOW PROFILE ADJUSTABLE DAMPENING VEHICLE SEAT MOUNT ASSEMBLY			Undetermined

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## Schedule A/B: Assets — Real and Personal Property

### Part 10: Intangibles and intellectual property - detail

60.48	US PATENT-US: ADJUSTABLE SEAT OCCUPANT SUPPORT ASSEMBLY			Undetermined
60.49	US PATENT-US: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.50	US PATENT-US: ADJUSTABLE VEHICLE SEAT SUSPENSION			Undetermined
60.51	US PATENT-US: COMPOSITE FIBER SADDLEBAG, SADDLE BAG LINER, AND METHOD			Undetermined
60.52	US PATENT-US: CRISSCROSS THERMOFORMING METHOD AND APPARATUS			Undetermined
60.53	US PATENT-US: LOW PROFILE ADJUSTABLE VEHICLE SEAT MOUNT ASSEMBLY			Undetermined
60.54	US PATENT-US: LOW PROFILE SEAT POSITION ADJUSTMENT SYSTEM			Undetermined
60.55	US PATENT-US: MODULAR FORWARD AND REARWARD SEAT POSITION ADJUSTMENT SYSTEM, WITH INTEGRAL VIBRATION ISOLATION SYSTEM			Undetermined
60.56	US PATENT-US: SEAT MOUNT WITH INTEGRATED ADJUSTMENT			Undetermined
60.57	US PATENT-US: SEAT SHELL WITH INTEGRALLY FORMED LATCH HANDLE HOLDER AND FORE-AFT POSITION ADJUSTMENT ASSEMBLY			Undetermined
60.58	US PATENT-US: SEAT SUSPENSION			Undetermined
60.59	US PATENT-US: SEAT SUSPENSION			Undetermined
60.60	US PATENT-US: SEAT WITH ADJUSTABLE SEAT OCCUPANT SUPPORT ASSEMBLY AND INTEGRALLY FORMED SEAT SHELL THEREFOR			Undetermined
60.61	US PATENT-US: SEAT, SUSPENSION, BOLSTER AND SHELL			Undetermined
60.62	US PATENT-US: TRACTOR SEAT SAFETY SYSTEM			Undetermined
60.63	US PATENT-US: VEHICLE SEAT			Undetermined
60.64	US PATENT-US: VEHICLE SEAT			Undetermined
60.65	US PATENT-US: VEHICLE SEAT			Undetermined
60.66	US PATENT-US: VEHICLE SEAT			Undetermined
60.67	US PATENT-US: VEHICLE SEAT			Undetermined
60.68	US PATENT-US: VEHICLE SEAT			Undetermined
60.69	US PATENT-US: VEHICLE SEAT			Undetermined
60.70	US PATENT-US: VEHICLE SEAT			Undetermined
60.71	US PATENT-US: VEHICLE SEAT			Undetermined
60.72	US PATENT-US: VEHICLE SEAT			Undetermined
60.73	US PATENT-US: VEHICLE SEAT			Undetermined
60.74	US PATENT-US: VEHICLE SEAT			Undetermined

MILSCO, LLC

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## Schedule A/B: Assets — Real and Personal Property

### Part 10: Intangibles and intellectual property - detail

60.75	US PATENT-US: VEHICLE SEAT		Undetermined
60.76	US PATENT-US: VEHICLE SEAT		Undetermined
60.77	US PATENT-US: VEHICLE SEAT		Undetermined
60.78	US PATENT-US: VEHICLE SEAT		Undetermined
60.79	US PATENT-US: VEHICLE SEAT ASSEMBLY		Undetermined
60.80	US PATENT-US: VEHICLE SEAT ASSEMBLY SYSTEM		Undetermined
60.81	US PATENT-US: VEHICLE SEAT SUSPENSION AND METHOD		Undetermined
60.82	US TRADEMARK-US: MILSCO		Undetermined
60.83	US TRADEMARK-US: MILWAUKEE SADDLERY		Undetermined
60.84	US TRADEMARK-US: MILWAUKEE SADDLERY		Undetermined
60.85	US TRADEMARK-US: MILWAUKEE SADDLERY COMPANY EST. 1924		Undetermined
60.86	US TRADEMARK-US: MILWAUKEE SADDLERY COMPANY EST. 1924 LOGO		Undetermined
60.87	US TRADEMARK-US: VERSACOMPACT		Undetermined
60.88	US TRADEMARK-US: VERSAMAX		Undetermined
60.89	US TRADEMARK-US: VERSAPREMIUM		Undetermined

#### 61. Internet domain names and websites

61.1	MILSCO.ASIA		Undetermined
61.2	MILSCO.CO		Undetermined
61.3	MILSCO.COM		Undetermined
61.4	MILSCO.IN		Undetermined
61.5	MILSCO.NET		Undetermined
61.6	MILSCO.ORG		Undetermined
61.7	MILSCO.US		Undetermined
61.8	MILSCOSEATING.COM		Undetermined
61.9	MILSCOSEATING.IN		Undetermined
61.10	MILSCOSEATING.NET		Undetermined
61.11	MILSCOSEATING.ORG		Undetermined
61.12	MILSCOSEATING.US		Undetermined
61.13	MILSCOSEATS.COM		Undetermined
61.14	MILSCOSEATS.IN		Undetermined
61.15	MILSCOSEATS.NET		Undetermined
61.16	MILSCOSEATS.US		Undetermined

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## Schedule A/B: Assets — Real and Personal Property

### Part 10: Intangibles and intellectual property - detail

62. Licenses, franchises, and royalties

62.1

63. Customer lists, mailing lists, or other compilations

63.1 VARIOUS CUSTOMER LISTS

UNKNOWN

Undetermined

63.2 VARIOUS MAILING LISTS

UNKNOWN

Undetermined

64. Other intangibles, or intellectual property

64.1 NET CUSTOMER RELATIONSHIPS

BOOK VALUE

\$20,962,473

65. Goodwill

65.1

66. Total of Part 10

\$30,048,490

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

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## Schedule A/B: Assets — Real and Personal Property

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>71. Notes receivable</b> Description (include name of obligor)	
71.1 _____	_____
<b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
72.1 _____	_____
<b>73. Interests in insurance policies or annuities</b>	
73.1 _____	_____
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
74.1 _____	_____
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
75.1 _____	_____
<b>76. Trusts, equitable or future interests in property</b>	
76.1 _____	_____
<b>77. Other property of any kind not already listed Examples: Season tickets, country club membership</b> Examples: Season tickets, country club membership	
77.1 OTHER RECEIVABLES	\$20,838

MILSCO, LLC

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## Schedule A/B: Assets — Real and Personal Property

### Part 11: All other assets

General description	Current value of debtor's interest

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership  
Examples: Season tickets, country club membership

77.2	VAT TAX RECEIVABLE	\$511,843
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78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

**\$532,681**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

MILSCO, LLC

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## Schedule A/B: Assets — Real and Personal Property

### Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,000		
81. Deposits and prepayments. Copy line 9, Part 2.	\$824,486		
82. Accounts receivable. Copy line 12, Part 3.	\$17,817,803		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$12,539,970		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$393,633		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$7,897,515		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$30,048,490		
90. All other assets. Copy line 78, Part 11.	\$532,681		
91. Total. Add lines 80 through 90 for each column.	a. \$70,056,578	b. \$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$70,056,578

MILSCO, LLC

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## Schedule D: Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

### Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Secured Debt</b>							
2.1 CITIBANK, NA 390 GREENWICH STREET, 5TH FL NEW YORK, NY 10013	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN INTEREST RATE SWAP (ISDA)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$133,212	UNDETERMINED
2.2 HSBC BANK USA 1 WEST 39TH ST NEW YORK, NY 10018	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN INTEREST RATE SWAP (ISDA)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$199,817	UNDETERMINED
2.3 THE BANK OF NEW YORK MELLON ATTN: ADMINISTRATIVE AGENT SERVICES 2001 BRYAN ST., SUITE 1000 DALLAS, TX 75201	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN TERM FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$199,817	UNDETERMINED



MILSCO, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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**Secured Debt**

2.4	WILMINGTON SAVINGS FUND SOCIETY, FSB ATTN: CORPORATE TRUST-JASON INCORPORATED 500 DELAWARE AVE. WILMINGTON, DE 19801	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECOND LIEN TERM FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$199,817	UNDETERMINED
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Secured Debt Total: **\$732,664**

MILSCO, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b><u>UCC Liens</u></b>							
2.5 DEUTSCHE BANK AG NEW YORK BRANCH 60 WALL STREET NEW YORK, NY 10005	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ALL INTELLECTUAL PROPERTY ASSETS LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.6 THE BANK OF NEW YORK MELLON 2001 BRYAN STREET SUITE 1000 DALLAS, TX 75201	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ALL ASSETS LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED

**UCC Liens Total:** \_\_\_\_\_

MILSCO, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

**Amount of Claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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**\$732,664**

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MILSCO, LLC

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## Schedule D: Creditors Who Have Claims Secured by Property

### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
EMMET, MARVIN & MARTIN, LLP ATTN: ELIZABETH M. CLARK, ESQ. 120 BROADWAY NEW YORK, NY 10286	LINE: 2.3	Not Available
SEWARD & KISSEL LLP ATTN: GREGG S. BATEMAN ONE BATTERY PARK PLAZA NEW YORK, NY 10004	LINE: 2.4	Not Available
WHITE & CASE LLP 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020-1095	LINE: 2.3	Not Available

MILSCO, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
2. NONE		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Total:						UNDETERMINED	UNDETERMINED

MILSCO, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED UNDETERMINED

MILSCO, LLC

Case Number: 20-22770

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.1 (CIB) COURTNEY INDUSTRIAL BATTERY, INC. (CIB) 6522 N. 40TH STREET MILWAUKEE, WI 53209	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,791
3.2 A E HARRIS 109-138 NORTHWOOD STREET BIRMINGHAM	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$12,145
3.3 A.KALMERTON WELDING 1014 S MAIN STREET OSHKOSH, WI 54903	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$164
3.4 ACTIVE FOAM 6210 W. DOUGLAS AVE MILWAUKEE, WI 53218	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$323
3.5 ADECCO EMPLOYMENT SVCS. DEPT CH 14091 PALATINE, IL 60055-4091	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,045
3.6 ADRIAN MECHANICAL SERVICES 953 WEST BEECHER STREET ADRIAN, MI 49221	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,231
3.7 ADVANCED BEARING TECH. 16W153 83RD STREET BURR RIDGE, IL 60527	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$440
3.8 ADVANCED TOOLING 210 KOMMERS ST MT. CALVARY, WI 53057	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$710
3.9 AEROTEK 3689 COLLECTION CTR DR CHICAGO, IL 60693	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,120
3.10 AIR POWER, INC P.O. BOX 5406 HIGH POINT, NC 27262	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,317
3.11 ALL INTEGRATED SOLUTIONS AIS FASTENER DIVISION SDS 12-1957 MINNEAPOLIS, MN 55486	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,632

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.12 ALLIANT ENERGY/WP&L 4902 N BILTMORE LN STE 1000 MADISON, WI 53718-2148	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$20,391
3.13 AMERICAN EXCELSIOR CO. P.O. BOX 204836 DALLAS, TX 75320	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$657
3.14 ANGOLA WIRE PRODUCTS, INC 803 WOHLERT STREET ANGOLA, IN 46703	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$21,541
3.15 ANTALIS LIMITED UNIT 1-3 OYSTH CLOSE BRACKMILLS INDUSTRIAL ESTATE NORTHAMPTON NN4 7DY	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,421
3.16 APEX DESIGNS & PRODUCTS UNIT 2 DEYKIN PARK INDUSTRIAL ESTAT DEYKIN AVEENUE WITTON BIRMINGHAM B6 7HN	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,401
3.17 APPLIED ROBOTICS 648 SARATOGA ROAD GLENNVILLE, NY 12302	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,795
3.18 APPLIED TECH INDUSTRIES 50271 E. RUSSELL SCHMIDT BLVD CHESTERFIELD TWP, MI 48051	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,226
3.19 ARC METAL STAMPING, LLC P.O. BOX 6366 CAROL STREAM, IL 60197-6366	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$21,868
3.20 ARGON INDUSTRIES 11500 WEST BROWN DEER ROAD MILWAUKEE, WI 53224	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$597
3.21 ARGOTEC LLC CL800106 P.O. BOX 983144 BOSTON, MA 02298-3144	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,608
3.22 ARMOR CNC SYSTEMS P.O. BOX 589 GLEN HEAD, NY 11545	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$448



MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.23 ASH EQUIPMENT COMPANY 155 OSWALT AVENUE BATAVIA, IL 60510	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6,556
3.24 ASSOCIATED BAG COMPANY P.O. BOX 8820 CAROL STREAM, IL 60197-8820	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$208
3.25 ATLAS COPCO COMPRESSORS, FNA COMPRESSED AIR PRODUCTS DEPT CH 19511 PALATINE, IL 60055-9511	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$630
3.26 AUVECO PRODUCTS P.O. BOX 631376 CINCINNATI, OH 45263-1376	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,746
3.27 BACKER HEATING TECH, INC 1390 GATEWAY DR SUITE 2 ELGIN, WI 60124	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,004
3.28 BADGER TAG & LABEL CORP. 83 BENTERT STREET P.O. BOX 306 RANDOM LAKE, WI 53075	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$484
3.29 BASF CORPORATION 29492 NETWORK PLACE CHICAGO, IL 60603-1294	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$296,208
3.30 BASF ELASTOCELL PLANT 29492 NETWORK PLACE CHICAGO, IL 60603-1294	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$13,464
3.31 BASF WYANDOTTE CORPORATION 29492 NETWORK PLACE CHICAGO, IL 60673-1294	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$18,891
3.32 BAY VERTE MACHINERY, INC. 975 PARKVIEW ROAD GREEN BAY, WI 54304	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$679
3.33 BC ADHESIVES 4655 W OAKWOOD PARK DR FRANKLIN, WI 53132	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$23,950

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.34 BEYOND VISION 5316 W. STATE STREET MILWAUKEE, WI 53208	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,145
3.35 BIRFORD CABLE & HARNESS 3 CULLWICK STREET WOLVERHAMPTON WV1 2UL	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,226
3.36 BISCO INDUSTRIES P.O. BOX 68062 ANAHEIM, CA 92817	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,440
3.37 BLOOMINGBURG SPRING & WIRE 83 MAIN ST. P.O. BOX 158 BLOOMINGBURG, OH 43106	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,225
3.38 BLOW MOLDED SOLUTIONS P.O. BOX 37 MAYODAN, NC 27027	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$103,599
3.39 BOEHLKE BOTTLED GAS CORP. 1020 HIGHWAY 60 CEDARBURG, WI 53012	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$50
3.40 BONNA EQUIP & INDUST PARTS BUS CNT 710 #28, FANYA CNT #636 E. DUANTANG RD NINGBO SWITZERLAND	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$425
3.41 BOSSARD IIP INC P.O. BOX 78043 MILWAUKEE, WI 53278-0043	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$499
3.42 BOSTIK, INC. DEPT. CH 19480 PALATINE, IL 60055-9480	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,107
3.43 BOSWELL OIL COMPANY 150 FLOYD DRIVE ATHENS, GA 30607	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,764
3.44 BRAVO SYSTEMS- INC. 300 ED LEBOEUF DRIVE BATTLE CREEK, MI 49037	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,656

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.45 BROOKLYN PRODUCTS 171 WAMPLERS LAKE ROAD BROOKLYN, MI 49230	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$819
3.46 BTL PALLET CORPORATION 3310 WEST ELM RD. FRANKLIN, WI 53132	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$18,624
3.47 C&H STAMPING INC 205 O'BRIEN RD JACKSON, MI 49201-8919	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,694
3.48 C&K BOX COMPANY 423 BARRETT AVENUE JACKSON, MI 49204-1817	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10,794
3.49 CANNON TECNOS USA P.O. BOX 633931 CINCINNATI, OH 45263-3931	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,018
3.50 CANNON USA INC. P.O. BOX 633931 CINCINNATI, OH 45263-3931	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,176
3.51 CAPITAL ALLIANCE CORP DBA ADVANTAGE TRANSPORTATION 6246 W. STERNS ROAD OTTAWA LAKE, MI 49267	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,540
3.52 CAPPLUGS NIAGRA 3012 MOMENTUM PLACE CHICAGO, IL 60689-5330	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$260
3.53 CENTURYLINK P.O. BOX 4300 CAROL STREAM, IL 60197-4300	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$200
3.54 CHANGZHOU HUAYANG WANLIAN NO. 54 HEHUAN RD ZHONGLOU ECONOMY DISTRICT SWITZERLAND	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$101,354
3.55 CHARTER DBA SPECTRUM P.O. BOX 94188 ACCT-8245 11 339 0003894 PALATINE, IL 60094-4188	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$507

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.56 CHECK CORPORATION 1800 STEPHENSON HWY TROY, MI 48083	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,977
3.57 CHEM TREND FNA HURON 22002 NETWORK PLACE CHICAGO, IL 60673-1220	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$13,814
3.58 CHEMOURS P.O. BOX 3558 CAROL STREAM, IL 60132-3558	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$12,402
3.59 CINTAS CORPORATION P.O. BOX 630910 CINCINNATI, OH 45263-0910	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,428
3.60 CLEAR CUT PRINT SOLUTIONS W225 N6368 VILLAGE DRIVE SUSSEX, WI 53089	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,238
3.61 COLBERT WELDING /ACCUGAS P.O. BOX 1228 1019 HURST DRIVE JACKSON, MI 49204-1228	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$140
3.62 COMCAST P.O. BOX 70219 PHILADELPHIA, PA 19176-0219	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$257
3.63 COMPLETE OFFICE P.O. BOX 640 GERMANTOWN, WI 53022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$103
3.64 CONDUCTIX WAMPFLER P.O. BOX 809090 CHICAGO, IL 60680-9090	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$552
3.65 CONGER TOYOTA LIFT P.O. BOX 13507 2290 S. ASHLAND AVENUE GREEN BAY, WI 54307-3507	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$266
3.66 CONSOLIDATED CONTROLS 3620 BUSCH DR GRANDVILLE, MI 49418	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,059

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.67 CONSTELLATION P.O. BOX 5473 CAROL STREAM, IL 60197-5473	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$889
3.68 CONSUMERS ENERGY-1890 PAYMENT CENTER P.O. BOX 740309 CINCINNATI, OH 45274-0309	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$19,514
3.69 CONSUMERS ENERGY-9239 ACCT# 1000 0028 9239 PAYMENT CENTER CINCINNATI, OH 45274-0309	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,679
3.70 CONSUMERS ENERGY-9411 ACCT# 1000 0028 9411 PAYMENT CENTER CINCINNATI, OH 45274-0309	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,003
3.71 COPELAN SVCS-WIL KIL PEST P.O. BOX 600730 JACKSONVILLE, FL 32260-0730	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$320
3.72 CRV ELECTRONICS CORP 2249 PIERCE DRIVE SPRING GROVE, IL 60081-9702	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$29,547
3.73 CRYSTAL SPRINGS P.O. BOX 660579 DALLAS, TX 75266-0579	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$823
3.74 CUSTOM-PAK 86 16TH AVENUE CLINTON, IA 52732	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,879
3.75 DAN'S DOOR SERVICE 1151 18TH RD WILD ROSE, WI 54984	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,630
3.76 DAVIES MOLDING COMPANY 25579 NETWORK PLACE CHICAGO, IL 60673-1255	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,788
3.77 DB COMPUTER SOLUTIONS LTD RAHEEN BUSINESS PARK RAHEEN LIMERICK V94 CP26 IRAN, ISLAMIC REPUBLIC OF	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$605

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.78 DELTA SYSTEMS, INC. 26850 NETWORK PLACE CHICAGO, IL 60673-1268	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$102,141
3.79 DIGI-KEY CORPORATION P.O. BOX 250 THIEF RIVER FALLS, MN 56701	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$245
3.80 DIVERSIFIED ENTERPRISES 101 MULBERRY ST. SUITE 2N NH 03743-0038	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$62
3.81 DOTSON'S FIRE PROTECTION 1937 COLDWATER RD ELBERTON, GA 30635	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$190
3.82 DREXEL BUILDING SUPPLY W3053 CTY TK F BERLIN, WI 54923	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$478
3.83 DUROSHOX PRIVATE LIMITED 1258, SANASWADI, NAGAR ROAD PUNE, INDIA 412208 412208 INDIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$147,501
3.84 DYNAMIC DESIGN 7639 E. WASHINGTON ST. CHAGRIN FALLS, OH 44023	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$860
3.85 EAGLE POWDER COATING- INC. 2218 EAST HIGH STREET SUITE C JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$71
3.86 EDICT SYSTEMS INC L-3115 COLUMBUS, OH 43260	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$268
3.87 EMERGING TECHNOLOGIES, LLC 1613 COLUMBUS STREET TWO RIVERS, WI 54241	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,387
3.88 EMPIRE SCREEN PRINTING N5206 MARCO ROAD P.O. BOX 218 ONALASKA, WI 54650-0218	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$388

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<b>Trade Debt</b>							
3.89 ENDRIES INTERNATIONAL INC P.O. BOX 74008008 CHICAGO, IL 60674-8008	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$37,932
3.90 ENGINEERED POLYMER PRODUCT 7988 WEST EUREKA ROAD EAU CLAIRE, MI 49111	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,264
3.91 ENGLEWOOD ELECTRIC P.O. BOX 530409 ATLANTA, GA 30353-0409	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,060
3.92 ENGLEWOOD ELECTRIC /WESCO P.O. BOX 802578 CHICAGO, IL 60680	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$73
3.93 ENVIRONMENTAL INNOVATIONS 9600 W. FLAGG AVENUE MILWAUKEE, WI 53225	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,932
3.94 EXACTO SPRING CORPORATION 1201 HICKORY STREET GRAFTON, WI 53024	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$580
3.95 EXOTIC AUTOMATION & SUPP 53500 GRAND RIVER AVE NEW HUDSON, MI 48165	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,128
3.96 EXOTIC AUTOMATION & SUPPLY 34700 GRAND RIVER AVE FARMINGTON HILLS, MI 48335	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,152
3.97 F&M PLASTICS, INC. 503 SIMMON DR. OSCEOLA, WI 54020	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$511
3.98 FASTENAL, INC. P.O. BOX 1286 WINONA, MN 55987-1286	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$18,468
3.99 FERRELLGAS P.O. BOX 173940 DENVER, CO 80217-3940	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$536
3.100 FILTRATION CONCEPTS, INC. P.O. BOX 426 LANNON, WI 53046	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$491

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<b>Trade Debt</b>							
<b>3.101</b> FIRESTONE INDUSTRIAL PRODU JP MORGAN CHASE N A P.O. BOX 93402 CHICAGO, IL 60673	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6,574
<b>3.102</b> FIRST COMMUNICATION, LLC P.O. BOX 772069 DETROIT, MI 48277-2069	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$474
<b>3.103</b> FIVE STAR CLEANING 122 SOUTH JOHNSON STR BERLIN, WI 54923	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,350
<b>3.104</b> FOX VALLEY METROLOGY, LTD 3125 MEDALIST DRIVE OSHKOSH, WI 54902	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,668
<b>3.105</b> FP MILLER COMPANY 420 INGHAM STREET JACKSON, MI 49201	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$11,035
<b>3.106</b> FREEMAN MFG. & SUPPLY CO. P.O. BOX 72523 CLEVELAND, OH 44192-6500	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$592
<b>3.107</b> FUJIKURA AMERICA, INC. LOCKBOX #890196 5130 PARKWAY PLAZA BLVD. CHARLOTTE, NC 28217	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,744
<b>3.108</b> GANGDA MACHINERY HANGZHOU PARTS CO., LTD WANCHANG VILLAGE NANYUAN HANGZHUO CHINA 311100 SWITZERLAND	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$35,788
<b>3.109</b> GEMINI PLASTICS, INC. ATTN: A/R P.O. BOX 237 UBLY, MI 48475	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$900
<b>3.110</b> GERBER TECHNOLOGY P.O. BOX 95060 CHICAGO, IL 60694-5060	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$399
<b>3.111</b> GLOBAL ELECTRONIC SERVICES 5325 PALMERO CT. BUFORD, GA 30518	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,050



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<b>Trade Debt</b>							
3.112 GOODWILL INDUSTRIES 4820 WAYNE ROAD BATTLE CREEK, MI 49037-7324	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$643
3.113 GORDON HATCH CO N118 W18252 BUNSEN DRIVE GERMANTOWN, WI 53022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$708
3.114 GRAINGER PARTS OPERATIONS DEPT 803722081 PALATINE, IL 60038-0001	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,524
3.115 GREGORY PEST SOLUTIONS P.O. BOX 6713 GREENVILLE, SC 29606-6713	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$377
3.116 HAMMOND HARDWARE INC. 1800 FRANCIS STREET JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$742
3.117 HARDING LANDSCAPES 2263 WARRENTON HWY THOMSON, GA 30824	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$413
3.118 HATFIELD & ASSOCIATES LLC 5100 POPLAR AVE STE 3119 MEMPHIS, TN 38137	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$159,729
3.119 HENKEL ADHESIVES P.O. BOX 281666 ATLANTA, GA 30384-1666	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$17,746
3.120 HFR PRECISION MACHINING 1015 AIRPARK DRIVE SUGAR GROVE, IL 60554-9585	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,440
3.121 HILLSMAN MODULAR MOLDING INC 189 CHURCHILL DR. SPARTA, TN 38583	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$327
3.122 HIRE QUEST DBA ACRUX STAFF P.O. BOX 890714 CHARLOTTE, NC 28289	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$47,425

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.123 HI-TECH ELECTRIC INC. P.O. BOX 28 BERLIN, WI 54923	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,666
3.124 HOPPS PAINTING 223 E CHICAGO RD. WAUTOMA, WI 54982	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,585
3.125 I.C.E. AUTOMATION GROUP 301 MONUMENT ST AUGUSTA, GA 30901	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,099
3.126 IBM P.O. BOX 643600 PITTSBURG, PA 15264-3600	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,275
3.127 ICAFE, INC. W223 M790 SARATOGA DR. WAUKESHA, WI 53186-0403	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$266
3.128 IMMI LTD UNIT 46, COLBOURNE CRES NELSON PARK IND EST CRAMLINGTON NORTHUMBERLAND NE23 1WD	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$43,060
3.129 INDIANA MILLS & MFG. INC. 18881 IMMI WAY WESTFIELD, IN 46074	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$19,836
3.130 INDUSTRIAL REPAIR SERVICE 2650 BUSINESS DRIVE CUMMING, GA 30028	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,106
3.131 INDUSTRIAL THERAPY SOLUTIO P.O. BOX 7140 APPLETON, WI 54912	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,824
3.132 INFORMATION SYSTEMS ENG N17W24222 RIVERWOOD DR SUITE 150 WAUKESHA, WI 53188-1134	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,770
3.133 INNOVATIVE COMPONENTS 1050 NATIONAL PARKWAY SCHAUMBURG, IL 60173	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$17,903

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.134 INNOVATIVE SPRINGS UNIT 17 MILLARD IND EST OFF CRONWALLIS ROAD, BROMFORD LANE WEST BROMWICH B70 7JF	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$383
3.135 INNOVATIVE TECHNOLOGIES 201 INDUSTRIAL DRIVE HORICON, WI 53032	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$95,942
3.136 INSPEC INC 7282 N. HAGGERTY ROAD CANTON, MI 48187	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,470
3.137 INSULFAB PLASTICS, INC. P.O. BOX 890503 CHARLOTTE, NC 28289-0503	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,443
3.138 IPPD 7323 W DEAN ROAD MILWAUKEE, WI 53223	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$35,887
3.139 IQ RESOURCE GROUP INC P.O. BOX 88247 MILWAUKEE, WI 53288-0247	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,424
3.140 ITU ABSORBTech, INC BIN 88479 MILWAUKEE, WI 53288-0479	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,889
3.141 J & J SEWING 207 CHESTNUT STREET P.O. BOX 8 BOSCOBEL, WI 53805	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,871
3.142 JACKSON CANVAS CO. 2100 BROOKLYN ROAD JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$20,638
3.143 JACOBOWITZ INC. 28050 SOUTHFIELD RD.- STE. 150 LATHRUP VILLAGE, MI 48076	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,506
3.144 JISK INC. TECHNICAL SRVS P.O. BOX 6266 AUGUSTA, GA 30916	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$915

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.145 JORGENSEN ENTERPRISES INC W3125 BADGER DR PINE RIVER, WI 54965	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$119
3.146 JUST PLASTICS, INC. 869 SMITH STREET P.O. BOX 645 GALION, OH 44833	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$49,810
3.147 KAMAN INDUSTRIAL TECHNOLOG P.O. BOX 402847 ATLANTA, GA 30384-2847	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,984
3.148 KAMPS P.O. BOX 675126 DETROIT, MI 48267-5126	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,645
3.149 KAPCO, INC. P.O. BOX 227 GRAFTON, WI 53024	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$161,163
3.150 KEEPIN' IT CLEAN 133 W MICHIGAN AVE JACKSON, MI 49201	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,361
3.151 KERR PUMP & SUPPLY DRAWER 64185 DETROIT, MI 48264	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,899
3.152 KINTER 3333 OAK GROVE AVENUE WAUKEGAN, IL 60087	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$35
3.153 KOMTECH USA INC 106 NORTH PARK DRIVE ANDERSON, SC 29625	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,860
3.154 KONECRANES, INC P.O. BOX 644994 PITTSBURGH, PA 15264-4994	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,445
3.155 L&K OFFICE CLEANING 12605 W NORTH AVE STE 153 BROOKFIELD, WI 53005	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$845

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.156 L.E. WARREN- INC. 1600 SOUTH JACKSON STREET JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10,966
3.157 LAKE COUNTRY CORPORATION 225 COMMERCE STREET P.O. BOX 231 MAYVILLE, WI 53050	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$205
3.158 LAVELLE INDUSTRIES, INC. P.O. BOX 78215 MILWAUKEE, WI 53278-0215	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$242
3.159 LIFTONE LLC/FNA DOUGHERTY P.O. BOX 602727 CHARLOTTE, NC 28260-2727	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,695
3.160 LINDEN INDUSTRIES 137 ASCOT PARKWAY CUYAHOGA FALLS, OH 44223	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,190
3.161 LIPPERT COMPONENTS INC. 88704 EXPEDITE WAY CHICAGO, IL 60695	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$23,199
3.162 LYCRO PRODUCTS COMPANY- IN 66557 STATE ROAD 19 WAKARUSA, IN 46573	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,819
3.163 MANPOWER 21271 NETWORK PLACE CHICAGO, IL 60673-1212	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$48,457
3.164 MANPOWER OF LANSING MICHIG 7956 RELIABLE PARKWAY CHICAGO, IL 60686-0079	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,912
3.165 MANUFACTURERS RESOURCES 16344 WEST GLENDALE DRIVE NEW BERLIN, WI 53151	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$83
3.166 MARSH ELECTRONICS, INC 1563 S. 101 ST MILWAUKEE, WI 53214	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$819

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.167 MATHESON TRI-GAS INC DEPT 3028 P.O. BOX 123028 DALLAS, TX 75312	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$104
3.168 MCDONALD ROOFING & SHEET M P.O. BOX 628 JACKSON, MI 49204-0628	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$778
3.169 MCGOWAN ELECTRIC SUPPLY P.O. BOX 765 JACKSON, MI 49204-0765	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$544
3.170 MCMASTER-CARR SUPPLY CO. P.O. BOX 7690 CHICAGO, IL 60680-7690	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$23,374
3.171 MCNS POLYURETHANES USA INC 1 SKC DRIVE COVINGTON, GA 30014	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$89,700
3.172 MDA 330 S. EXECUTIVE DRIVE BROOKFIELD, WI 53005	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$15,000
3.173 MEDEXPRESS URGENT CARE P.O. BOX 13706 BELFAST, ME 04915-4028	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$98
3.174 MENASHA PACKAGING CO. 75 REMITTANCE DRIVE DEPT 6970 CHICAGO, IL 60675-6970	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$40,171
3.175 MERGON CORPORATION 5350 OLD PEARMAN DAIRY RD ANDERSON, SC 29625	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,115
3.176 METALWARE CORP P.O. BOX 237 TWO RIVERS, WI 54241-0237	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$14,567
3.177 MICROMATIC SCREW 825 CARROLL AVENUE JACKSON, MI 49202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,395

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.178 MIDLAND INFORMATION RESC. 5440 CORPORATE PARK DRIVE DAVENPORT, IA 52807	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,626
3.179 MIDLAND PLASTICS INC. P.O. BOX 510055 NEW BERLIN, WI 53151-0055	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,595
3.180 MILES DATA TECHNOLOGIES N8 W22455 JOHNSON DRIVE WAUKESHA, WI 53186	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,599
3.181 MILLER IND GAS/WELDING 505 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$50
3.182 MODINEER COMPANY 2190 INDUSTRIAL DRIVE NILES, MI 49120	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$33,361
3.183 MOHAWK SPRING CORPORATION MATTEW WARREN INC. 3472 MOMENTUM PLACE CHICAGO, IL 60689-5334	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$134
3.184 MORFAB P.O. BOX 7404 401 FRALEY ROAD HIGH POINT, NC 27264	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,998
3.185 MOTION INDUSTRIES, INC. P.O. BOX 98412 CHICAGO, IL 60693-8412	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,487
3.186 MOTOR CITY COMPOSITES P.O. BOX 101 OTTAWA LAKE OTTAWA LAKE, MI 49267	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10,500
3.187 MR. BINMAN ASHBOURNE BUSINESS PARK DOCK ROAD LIMERICK IRAN, ISLAMIC REPUBLIC OF	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6
3.188 MSC INDUSTRIAL SUPPLY CO. P.O. BOX 953635 ST LOUIS, MO 63195-3635	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$47,179

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## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.189 NASSCO, INC. 5365 S. MOORLAND ROAD NEW BERLIN, WI 53151	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,960
3.190 NATIONAL RIVET & MFG. CO. 21 E. JEFFERSON STREET P.O. BOX 471 WAUPUN, WI 53963	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,004
3.191 NESCO RESOURCE LLC P.O. BOX 901372 CLEVELAND, OH 44190	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$27,713
3.192 NEXAIR LLC/FNA PRAXAIR P.O. BOX 125 MEMPHIS, TN 38101-0125	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$757
3.193 NORTHWOODS LASER N114 W18621 CLINTON DRIVE GERMANTOWN, WI 53022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$982
3.194 NOVARTIPLAST ITALIA SPA VIA E DE AMICIS COLIGATE ITALY	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$227
3.195 NYE SYNTHETIC LUBRICANTS P.O. BOX 8927 NEW BEDFORD, MA 2742	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,064
3.196 OFFICE DEPOT P.O. BOX 88040 CHICAGO, IL 60680-1040	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,494
3.197 OMNOVA SOLUTIONS INC. 21119 NETWORK PLACE CHICAGO, IL 60673-1211	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,475
3.198 OSBORN INTERNATIONAL GMBH 35099 BURGWARD GEORGIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6,895
3.199 OSHKOSH TENT & AWNING CO. 2840 BRADLEY ST OSHKOSH, WI 54902	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,135



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<b>Trade Debt</b>							
3.200 O'SULLIVAN FILMS, INC. P.O. BOX 505524 ST. LOUIS, MO 63150-5524	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$507,513
3.201 PAPER-LESS, LLC N17 W24222 RIVERWOOD DR SUITE 150 PEWAUKEE, WI 53188	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$29,107
3.202 PARCEL RECOVERY 24205 BLACK WALNUT DR LAKEVILLE, MN 55044	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,549
3.203 PAVLIC VENDING SVCS W223 N750 SARATOGA DRIVE WAUKESHA, WI 53189	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,539
3.204 PEOPLELINK LLC DEPT CH 16410 PALATINE, IL 60055-6410	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$24,201
3.205 PHILLIPS MEDISIZE PHILLIPS PLASTICS CORP 3976 SOLUTIONS CENTER CHICAGO, IL 60677-3009	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,437
3.206 PIEDMONT PLASTICS P.O. BOX 931291 ATLANTA, GA 31193-1291	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$70,019
3.207 PLAS-TEC 601 W. INDIANA STREET EDON, OH 43518	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$96,243
3.208 PLASTOCON, INC. P.O. BOX 83 OCONOMOWOC, WI 53066-0083	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$82,787
3.209 PLIANT PLASTICS 17000 TAFT ROAD SPRING LAKE, MI 49456	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,125
3.210 POOL HEATING & AIR P.O. BOX 1263 THOMSON, GA 30824	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,600

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.211 POWDER COTE II P.O. BOX 368 MT. CLEMENS, MI 48046	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,405
3.212 POWER DRIVE SYSTEMS- INC. 2727 SARADAN DRIVE JACKSON, MI 49202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$444
3.213 POWER TRANSMISSION COMPANY 3101 PAGE AVE. P.O. BOX 786 JACKSON, MI 49204	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$32
3.214 PREMIER TOOLING & MFG.INC 8853 KAPP DR. PEOSTA, IA 52068-0100	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10,729
3.215 PRICE ENGINEERING CO.,INC P.O. BOX 74007455 CHICAGO, IL 60674-7455	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$522
3.216 PRIMAX ELECTRONICS LTD. NO.669 RUEY KUANG ROAD NEIHU 11492 TAIPEI	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,440
3.217 PRODUCTIVE PRODUCTS 3020 E. PROGRESS DR. #2 WEST BEND, WI 53095	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$820
3.218 PROGRESSIVE SERVICE DIE 226 WHITE STREET JACKSONVILLE, NC 28546-6351	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,630
3.219 PURFORMS 615 CHATHAM ST LOWELL, MI 49331	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,124
3.220 QUARRYSIDE INC. HORICON BANK 2251 OMRO ROAD OSHKOSH, WI 54904	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$50,400
3.221 R & R RIVETS 449 ATTWELL DR TORONTO, ON M9W 5C4 CANADA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$713

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.222 R M WRIGHT COMPANY- INC 23910 FREEWAY PARK DRIVE FARMINGTON HILLS, MI 48335	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,809
3.223 RAYMOND LEASING CORP P.O. BOX 301590 DALLAS, TX 75303-1590	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$410
3.224 RCH COMMUNICATIONS 2003 PEWAUKEE RD SUITE #4 WAUKESHA, WI 53188	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,638
3.225 RCO ENGINEERING, INC. 29200 CALAHAN ROSEVILLE, MI 48066	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$51,722
3.226 RECYCLING CONCEPTS OF WEST 5015 52ND STREET- S.E. GRAND RAPIDS, MI 49512	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,766
3.227 REGENCY PLASTICS, INC. 4147 NORTH UBLY ROAD UBLY, MI 48475	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$527,617
3.228 REISS INDUSTRIES, LLC C/O PARK BANK P.O. BOX 1650 MILWAUKEE, WI 53201-1650	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$194
3.229 RITTER TECHNOLOGIES P.O. BOX 8500-4285 PHILADELPHIA, PA 19178-4285	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,460
3.230 RLI SCHLEGEL SYSTEMS INC 1555 JEFFERSON RD ROCHESTER, NY 14623	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,535
3.231 ROSE PEST SOLUTIONS P.O. BOX 309 TROY, MI 48099-0309	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$232
3.232 RUBBER PRODUCTS DISTR. 1741 KEATON WAY SUITE C GREENWOORD, IN 46143	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,554

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.233 RUMAR MFG CORP P.O. BOX 193 MAYVILLE, WI 53050	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$17,430
3.234 RU-WOOD COMPANY P.O. BOX 16 WATKINSVILLE, GA 30677	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,733
3.235 SAFETY SYSTEMS P.O. BOX 1079 JACKSON, MI 49204	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$480
3.236 SAGINAW BAY PLASTICS P.O. BOX 507 KAWKAWLIN, MI 48631	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$15,813
3.237 SANDIN MANUFACTURING 250 INDIANA HIGHWAY 212 MICHIGAN CITY, IN 46360	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$18,056
3.238 SCHAUM IST IMMER SCHAUM 2250 KAREN DRIVE HOWELL, MI 48855	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$31,133
3.239 SHAWMUT CORPORATION P.O. BOX 845983 BOSTON, MA 02284-5983	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,665
3.240 SHIELD RESTRAINT SYSTEMS 7424 SOLUTION CENTER CHICAGO, IL 60677-7004	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$124,100
3.241 SHRED-IT USA 28883 NETWORK PLACE CHICAGO, IL 60673-1288	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$171
3.242 SIGNCRAFT SCREENPRINT 100 A.J. HARLE DRIVE GALENA, IL 61036	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$8,628
3.243 SLIDEMATIC 1303 SAMUELSON ROAD ROCKFORD, IL 61109	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$22,836

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.244 SPECIALTY PRODUCTS TECH DYNAPAR/JOSLYN CLARK/NAMCO P.O. BOX 91850 CHICAGO, IL 60693-1850	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,905
3.245 SPECTAPE OF WISCONSIN 2628C N. HUMBOLDT BLVD. MILWAUKEE, WI 53212-3082	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$19
3.246 SPI INDUSTRIES 19850 W. STATE LINE ROAD SOUTH BEND, IN 46637	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$16,632
3.247 SPRADLING INTERNATIONAL P.O. BOX 1668 PELHAM, AL 35124	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$185
3.248 STAFAST PRODUCTS, INC. 505 LAKE SHORE BLVD PAINESVILLE, OH 44077	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,810
3.249 STEMCO LP- GOODYEAR STEMCO AIR SPRINGS 24693 NETWORK PLACE CHICAGO, IL 60673-1246	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$498
3.250 STOCOR, LLC 6640 STATE HIGHWAY 13 SOUTH WISCONSIN RAPIDS, WI 54494	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,337
3.251 STOFFEL EQUIPMENT COMPANY P.O. BOX 337 WAUKESHA, WI 53187-0337	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,966
3.252 SUBURBAN MODEL W233 S7180 VERNON LANE BIG BEND, WI 53103	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$360
3.253 SUPERIOR FELT&FILTRATION P.O. BOX 7232 CAROL STREAM, IL 60197-7232	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,533
3.254 SUPERIOR IND SALES & SERVI 116 NORTH STATE STREET JACKSON, MI 49201-1792	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,353

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.255 SUPPLY TECHNOLOGIES DEPT 781959 P.O. BOX 78000 DETROIT, MI 48278-1959	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$486
3.256 SUPPLY TECHNOLOGIES LTD UNIT 10, KETTLESWOOD DRIVE WOODGATE BUS PARK, WOODGATE VALLEY BIRMINGHAM B32 3DB	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,827
3.257 SUSPA, INC. DEPT# 771506 DETROIT, MI 48277-1506	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$15,775
3.258 TECH SYSTEMS, LLC 3040 N. POINTER RD. APPLETON, WI 54911	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,758
3.259 TECH TOOLING SPECIALTIES 1708 S COOPER STREET JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,484
3.260 TEXAS LEATHER TRIM, INC. 2422 BLUE SMOKE CT. SOUTH FORT WORTH, TX 76105	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,542
3.261 TEXTILES MACHINE SERVICE P.O. BOX 1694 2457 MESENA ROAD N.W. THOMSON, GA 30824	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$701
3.262 THE DOW CHEMICAL COMPANY 1 EAST MAIN STREET BAY CITY, MI 48708	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$52,320
3.263 THE KONOP COMPANIES, INC. 1725 INDUSTRIAL DRIVE GREEN BAY, WI 54302	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$285
3.264 THE VOLLRATH CO LLC FNA PW STOELTING CO LLC 75 REMITTANCE DRIVE SUITE 3022 CHICAGO, IL 60675-3022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,560
3.265 THE WATER STORE 3603 PAGE AVENUE JACKSON, MI 49203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$152

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.266 TIME WARNER CABLE P.O. BOX 4639 CAROL STREAM, IL 60197-4636	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$322
3.267 TOTAL WATER TREATMENT SYS 5002 WORLD DAIRY DRIVE MADISON, WI 53718	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,266
3.268 TOYOTA FINANCIAL SERVICES A/C 03 0782EJ710 P.O. BOX 4102 CAROL STREAM, IL 60197-4102	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,125
3.269 TOYOTA IND.COM. FINANCE P.O. BOX 660926 DALLAS, TX 75266-0926	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$9,467
3.270 TRIM-PAC INC 315 7TH AVE P.O. BOX 118 THREE RIVERS, MI 49093	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,720
3.271 UAW LOCAL 62 P.O. BOX 1088 JACKSON, MI 49204-1088	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,367
3.272 UAW V-CAP ATTN: SHANE SACK 1940 W. ATHERTON ROAD FLINT, MI 48507-2201	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10
3.273 ULINE ATT: ACCOUNTS RECEIVABLE P.O. BOX 88741 CHICAGO, IL 60680-1741	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,157
3.274 UNIQUE MOLDED FOAM 13221 ALLMAN ROAD CONCORD, MI 49237	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,072
3.275 UNIQUE MOLDED FOAM TECH 13221 ALLMAN ROAD CONCORD, MI 49237	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$22,330
3.276 UNIROYAL ENGINEERED PROD P.O. BOX 865066 ORLANDO, FL 32886-5066	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$595,856

MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.277 UNITED BROKERAGE PACKAGING C/O ACCTS RECEIVABLE P.O. BOX 1866 AUGUSTA, GA 30903-1866	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$15,600
3.278 UNVOUCHERED ACCOUNTS PAYABLE VARIOUS	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,528,452
3.279 US INDUSTRIAL TECHNOLOGIES 12000 GLOBE STREET LIVONIA, MI 48150	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$336
3.280 USA FIRE PROTECTION INC 2936 S 166TH STREET NEW BERLIN, WI 53151	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,520
3.281 USW INTERNATIONAL UNION USW LOCAL UNION 9040 UNIT 06 P.O. BOX 644485 PITTSBURGH, PA 15264-4485	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$36
3.282 USW INTERNATIONAL UNION P.O. BOX 644485 PITTSBURGH, PA 15264-4485	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,459
3.283 VENTREX AUTOMOTIVE GMBH JONANN SEBASTIAN BACH GASSE 1 AUSTRALIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$19,488
3.284 VERITIV OPERATING CO FNA FNA UNISOURCE 7472 COLLECTION CENTER DR. CHICAGO, IL 60693	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$18,983
3.285 VILLAGE OF REDGRANITE TREA CHRISTY GROSKREUTZ P.O. BOX 500 REDGRANITE, WI 54970	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$23,962
3.286 VULCAN INDUSTRIES CORP. N113 W18830 CARNEGIE DR. GERMANTOWN, WI 53022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,616
3.287 WAUSHARA INDUSTRIES INC. 210 EAST CHICAGO ROAD P.O. BOX 590 WAUTOMA, WI 54982	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6,766



MILSCO, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Debt</b>							
3.288 WELCH PACKAGING/AMERICAN P.O. BOX 856421 MINNEAPOLIS, MN 55485-6421	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$71,668
3.289 WESCON PRODUCTS COMPANY P.O. BOX 3710 CAROL STREAM, IL 60132-3710	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,960
3.290 WESTLAKE TOOL & DIE CO. 1280 MOORE RD AVON, OH 44011	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,051
3.291 WINCO STAMPING INC. W156 N9277 TIPP STREET MENOMONEE FALLS, WI 53051	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$452
3.292 WISCONSIN DNR P.O. BOX 93192 MILWAUKEE, WI 53293-0192	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$260
3.293 WISCONSIN METALS 200 LILAC DRIVE P.O. BOX 149 REEDSBURG, WI 53959	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$548
3.294 WISCONSIN STAMPING & MFG N110 W13455 N PATTON CT GERMANTOWN, WI 53022	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$24,113
3.295 WRICO STAMPING OF WI 2717 NIAGARA LANE N MINNEAPOLIS, MN 55447-4844	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$34,346
3.296 WURTH ADAMS NUT & BOLT CO 9485 WINNETKA AVENUE NORTH BROOKLYN PARK, MN 55445	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$27,437
3.297 YASKAWA AMERICA, INC MOTOMAN ROBOTICS DIVISION P.O. BOX 951384 CLEVELAND, OH 44193	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,599
3.298 YMCA C/O FINANCE DEPARTMENT 161 W. WISCONSIN AVE STE 4000 MILWAUKEE, WI 53203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$60

MILSCO, LLC

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## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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#### Trade Debt

3.299 YMCA GREATER WAUKESHA CTY 320 E BROADWAY WAUKESHA, WI 53186	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$60
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Trade Debt Total: **\$6,777,997**

MILSCO, LLC

Case Number: 20-22770

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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#### Litigations

3.300 JASON BEALE C/O: CYRUS S. NIAKAN, ESQ. 11211 PROSPERITY FARMS RD #201 PALM BEACH GARDENS, FL 33410	5/19/2020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
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Litigations Total: **UNDETERMINED**

MILSCO, LLC

Case Number: 20-22770

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

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Total: All Creditors with NONPRIORITY Unsecured Claims

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**\$6,777,997**

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MILSCO, LLC

Case Number: 20-22770

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## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 3: List Others to Be Notified About Unsecured Claims

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4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

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Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

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MILSCO, LLC

Case Number: 20-22770

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$6,777,997
5c. Total of Parts 1 and 2	5c.	\$6,777,997
Lines 5a + 5b = 5c.		

MILSCO, LLC

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## Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Executory Contracts</b>					
2. 1 FIRST LIEN SECURITY AGREEMENT SUPPLEMENT DATED MAY 22, 2019, BY AND BETWEEN SCHAFFNER MILSCO, LLC AND THE BANK OF NEW YORK MELLON			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 2 JOINDER AGREEMENT TO FIRST LIEN CREDIT AGREEMENT DATED MAY 22, 2019, BY AND BETWEEN MILSCO, LLC AND THE BANK OF NEW YORK MELLON			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 3 JOINDER AGREEMENT TO SECOND LIEN CREDIT AGREEMENT DATED MAY 22, 2019, BY AND BETWEEN MILSCO, LLC AND THE BANK OF NEW YORK MELLON			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 4 SECOND LIEN SECURITY AGREEMENT SUPPLEMENT DATED MAY 22, 2019, BY AND BETWEEN MILSCO, LLC AND THE BANK OF NEW YORK MELLON			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 5 LEASE AGREEMENT DATED OCTOBER 28, 2015, BY AND BETWEEN DE LAGE LANDEN FINANCIAL SERVICES, INC. AND MILSCO, LLC			<input type="checkbox"/>	DE LAGE LANDEN FINANCIAL SERVICES, INC.	P.O. BOX 41602 PHILADELPHIA, PA 19101-1602
2. 6 LAWN CARE AGREEMENT DATED OCTOBER 20, 2019, BY AND BETWEEN DIVERSIFIED LANDSCAPE LAWN AND HOME CARE AND MILSCO MANUFACTURING			<input type="checkbox"/>	DIVERSIFIED LANDSCAPE LAWN AND HOME CARE	P.O. BOX 436 MICHIGAN CENTER, MI 49254

MILSCO, LLC

Case Number: 20-22770

## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Executory Contracts</b>					
2. 7	LICENSE SUBSCRIPTION DATED DECEMBER 2019, BY AND BETWEEN EAC PRODUCT DEVELOPMENT SOLUTIONS AND MILSCO MANUFACTURING		<input type="checkbox"/>	EAC PRODUCT DEVELOPMENT SOLUTIONS	14501 JUDICIAL RD. SUITE # 10 BURNSVILLE, MN 55306-5577
2. 8	ASSIGNMENT, ASSUMPTION & CONSENT AGREEMENT DATED FEBRUARY 2020, BY AND BETWEEN INFOR US INC. AND MILSCO LLC.		<input type="checkbox"/>	INFOR US INC.	13560 MORRIS ROAD, SUITE 4100 ALPHARETTA, GA 30004
2. 9	AGREEMENT DATED SEPTEMBER 14, 2019, BY AND BETWEEN MILSCO MANUFACTURING COMPANY AND INTERNATIONAL UNION, UNITED AUTOMOBILE, AEROSPACE AND AGRICULTURAL IMPLEMENT WORKERS OF AMERICA AND ITS LOCAL 62		<input type="checkbox"/>	INTERNATIONAL UNION, UNITED AUTOMOBILE, AEROSPACE AND AGRICULTURAL IMPLEMENT WORKERS OF AMERICA	P.O. BOX 1088 JACKSON, MI 49204-1088
2. 10	JANITORIAL SERVICE AGREEMENT, BY AND BETWEEN L&K CLEANING AND MILSCO MANUFACTURING		<input type="checkbox"/>	L & K CLEANING	12605 W NORTH AVE #153 BROOKFIELD, WI 53005
2. 11	LEASE AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN LIFTONE LLC AND MILSCO, LLC		<input type="checkbox"/>	LIFTONE LLC	P.O. BOX 602727 CHARLOTTE, NC 28260-2727
2. 12	LEASE AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN LIFTONE LLC AND MILSCO, LLC		<input type="checkbox"/>	LIFTONE LLC	P.O. BOX 602727 CHARLOTTE, NC 28260-2727
2. 13	SNOW REMOVAL AGREEMENT DATED NOVEMBER 8, 2019, BY AND BETWEEN MAJOR CONSTRUCTION AND MILSCO, LLC		<input type="checkbox"/>	MAJOR CONSTRUCTION	3996 CASH DRIVE JACKSON, MI 49201
2. 14	SOFTWARE LICENSE AGREEMENT DATED MAY 2020, BY AND BETWEEN MILSCO LLC. AND PAPER-LESS LLC.		<input type="checkbox"/>	PAPER-LESS, LLC	N17 W24222 RIVERWOOD DRIVE, SUITE#150 WAUKESHA, WI 53188



MILSCO, LLC

Case Number: 20-22770

## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Executory Contracts</b>					
2. 15 TAX CONSULTING SERVICES AGREEMENT DATED APRIL 25, 2019, BY AND BETWEEN PRICEWATERHOUSECOOPERS LLP AND MILSCO, LLC			<input type="checkbox"/>	PRICEWATERHOUSECOOPERS LLP	1 EMBANKMENT PLACE CHARING CROSS LONDON WC2N 6RH
2. 16 LEASE AGREEMENT DATED JUNE 13, 2017, BY AND BETWEEN STOFFEL EQUIPMENT COMPANY INC. AND MILSCO, LLC			<input type="checkbox"/>	STOFFEL EQUIPMENT COMPANY INC.	7764 N. 81ST STREET P.O. BOX 23341 MILWAUKEE, WI 53223
2. 17 PRICE AGREEMENT DATED SEPTEMBER, 28, 2018, BY AND BETWEEN MILSCO MANUFACTURING AND TOYOTA INDUSTRIAL EQUIPMENT MANUFACTURING, INC.			<input type="checkbox"/>	TOYOTA INDUSTRIAL EQUIPMENT MANUFACTURING, INC.	5555 INWOOD DR COLUMBUS, IN 47201
2. 18 LEASE AGREEMENT DATED MAY 22, 2017, BY AND BETWEEN TOYOTA INDUSTRIES COMMERICAL FINANCE AND MILSCO, LLC			<input type="checkbox"/>	TOYOTA INDUSTRIES COMMERICAL FINANCE	P.O. BOX 9050 COPPEL, TX 75019
2. 19 LABOR MANAGEMENT AGREEMENT DATED MARCH 5, 2019, BY AND BETWEEN MILSCO MANUFACTURING COMPANY REDGRANITE AND LOCAL 2-614 OF THE UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION			<input type="checkbox"/>	UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION	P.O. BOX 644485 PITTSBURGH, PA 15264-4485
2. 20 LEASE AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN WELLS FARGO AND MILSCO, LLC			<input type="checkbox"/>	WELLS FARGO	300 TRI-STATE INTERNATIONAL STE 400 LINCOLNSHIRE, IL 60069
2. 21 MASTER SERVICES AND SUPPLY AGREEMENT DATED AUGUST 9, 2019, BY AND BETWEEN ZOOX, INC., AND MILSCO, LLC			<input type="checkbox"/>	ZOOX, INC.	1149 CHESS DR. FOSTER CITY, CA 94404

MILSCO, LLC

Case Number: 20-22770

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**Schedule G: Executory Contracts and Unexpired Leases**

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**TOTAL NUMBER OF CONTRACTS: 21**

**UNITED STATES BANKRUPTCY COURT  
SDNY**

**MILSCO, LLC**

**Case Number: 20-22770**

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**SPECIFIC NOTES REGARDING SCHEDULE H**

**Note 1**

Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedules D, E/F or G for the respective Debtors subject to such debt.

MILSCO, LLC

Case Number: 20-22770

## Schedule H: Codebtors

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 0

Fill in this information to identify the case:

Debtor Name: MILSCO, LLC

United States Bankruptcy Court for the: SDNY

Case Number (if known): 20-22770

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B .....

\$0

1b. Total personal property:

Copy line 91A from Schedule A/B .....

\$70,056,578

+

1c. Total of all property:

Copy line 92 from Schedule A/B .....

\$70,056,578

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$732,664

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F .....

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....

\$6,777,997

+

4. Total liabilities

Lines 2 + 3a + 3b .....

\$7,510,660

**Fill in this information to identify the case and this filing:**

Debtor Name: MILSCO, LLC

United States Bankruptcy Court for the: SDNY

Case Number (if known): 20-22770

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 7/22/2020

Signature: /s/



Chad Paris SVP, CFO

Name and Title